

Fill in this information to identify the case:

Debtor name	TSFG, LLC
United States Bankruptcy Court for the: Northern District of Georgia	
Case number (If known):	23-53596

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2025</u> <u>MM / DD / YYYY</u>	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 548,596.25
For prior year:	From <u>01/01/2024</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2024</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 5,157,422.75
For the year before that:	From <u>01/01/2023</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2023</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 5,390,937.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u> </u> <u>MM / DD / YYYY</u>	to	Filing date <u> </u>	\$ <u> </u>
For prior year:	From <u> </u> <u>MM / DD / YYYY</u>	to	<u> </u> <u>MM / DD / YYYY</u>	\$ <u> </u>
For the year before that:	From <u> </u> <u>MM / DD / YYYY</u>	to	<u> </u> <u>MM / DD / YYYY</u>	\$ <u> </u>

Debtor

TSFG, LLC
Name

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached SOFA Part 2, Question 3 Creditor's name _____		\$ 398,453.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name _____		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Scott Osmon Insider's name 803 Division St #1422 Nashville, TN 37203		\$ 1,286,476.36	See SOFA 4 Attachment; Debtor is reviewing records and may amend its statement of financial affairs to include additional transfers, if applicable.
Relationship to debtor Owner _____			
4.2. Laurence McCullough III Insider's name 8865 Huntcliff Trace Atlanta, GA 30350		\$ 756,577.65	See SOFA 4 Attachment; Debtor is reviewing records and may amend its statement of financial affairs to include additional transfers, if applicable.
Relationship to debtor _____			

Debtor
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____	_____	_____	\$ _____

5.2.

Creditor's name _____ \$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____	_____	_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Beacon Sales Acquisition, Inc. v. TSFG, LLC, Scott Osmon, and Laurence McCullough	_____	St. Louis County Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
25SL-CC00775	Case number _____	105 South Central Avenue Saint Louis, MO 63105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

7.2.

Case title _____ Court or agency's name and address _____
Case number _____ Pending
 On appeal
 Concluded

Debtor TSFG, LLC
Name _____ Case number (if known) 23-53596

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	\$ _____
Case number	Name	
Date of order or assignment		

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. RidgeRunners Recipient's name	Wine in the Woods Donation	10/2024	\$ 1,000.00
		_____	\$ _____
Recipient's relationship to debtor			
9.2. Recipient's name	_____ \$ _____		
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	\$ _____
		_____	\$ _____

Debtor

TSFG, LLC
Name

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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Rountree Leitman Klein Geer	Retainer and filing fee	03/2025	\$ 35,000.00

Address
2987 Clairmont Road, Ste. 350
Atlanta, GA 30329

Email or website address

www.rlkglaw.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____

Address

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			\$ _____

Debtor _____ Case number (if known) 23-53596

Name _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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13.1. _____ \$ _____

Address _____

Relationship to debtor _____

Who received transfer? _____ \$ _____

13.2. _____ \$ _____

Address _____

Relationship to debtor _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
---------	--------------------

14.1. 1635 Lazy River Lane
Atlanta, GA 30350 From 04/2022 To 04/2024

14.2. From _____ To _____

Debtor TSFG, LLC _____ Case number (if known) 23-53596

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
- Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. Name, address, phone number, email address _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan _____

Employer identification number of the plan _____

EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor

TSFG, LLC
Name

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	Address _____	_____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Extra Space Storage Name _____ 2860 Holcomb Bridge Rd Alpharetta, GA 30022	Scott Osmon	Old shingles and supplies; ladder	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Address _____
803 Division St #1422
Nashville, TN 37203

Debtor

TSFG, LLC
Name

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Debtor TSFG, LLC
Name _____

Case number (if known) 23-53596

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____		EIN: _____ Dates business existed
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. Name _____		EIN: _____ Dates business existed
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. Name _____		EIN: _____ Dates business existed
		From _____ To _____

Debtor TSFG, LLC _____ Case number (if known) 23-53596 _____

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. Steven Boubert Smart Business Financial Services Name 1841 River Shoals Drive NE, Conyers, GA 30012	From 04/01/2023 To 03/31/2025

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. Steven Boubert Smart Business Financial Services Name 1841 River Shoals Drive NE, Conyers, GA 30012	From 04/01/2023 To 03/31/2025

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Laurence McCullough III Name 8865 Huntcliff Trace, Atlanta, GA 30350	

Debtor _____ Case number (if known) 23-53596 _____
TSFG, LLC
Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2. Scott Osmon
Name
803 Division St #1422, Nashville, TN 37203

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Arkansas Financial
Name

Name and address

26d.2. Southern States Bank
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Name and address of the person who has possession of inventory records

27.1. _____
Name _____

Debtor TSFG, LLC _____ Case number (if known) 23-53596

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	\$ _____	_____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Scott Osmon	803 Division St #1422, Nashville, TN 37203	Owner	50
Laurence McCullough III	8865 Huntcliff Trace, Atlanta, GA 30350	Owner	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Scott Osmon Name 803 Division St #1422 Nashville, TN 37203	198,000.00	_____	Owner Draws
Relationship to debtor Owner	_____	_____	_____

Debtor
TSFG, LLC
Name _____

Case number (if known) 23-53596 _____

Name and address of recipient		242,250.00	Owner Draws
30.2	Laurence McCullough III Name 8865 Huntcliff Trace, Atlanta, GA 30350	_____	_____
Relationship to debtor			
Owner _____			
31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Identify below.			
Name of the parent corporation		Employer Identification number of the parent corporation	
_____		EIN: _____	
32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Identify below.			
Name of the pension fund		Employer Identification number of the pension fund	
_____		EIN: _____	
Part 14: Signature and Declaration			
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.			
I have examined the information in this <i>Statement of Financial Affairs</i> and any attachments and have a reasonable belief that the information is true and correct.			
I declare under penalty of perjury that the foregoing is true and correct.			
Executed on <u>04/18/2025</u> <u>MM / DD / YYYY</u>			
<input checked="" type="checkbox"/> <u>/s/ Scott Osmon</u> Printed name <u>Scott Osmon</u>			
Signature of individual signing on behalf of the debtor			
Position or relationship to debtor <u>Member</u>			
Are additional pages to <i>Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy</i> (Official Form 207) attached?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			

Continuation Sheet for Official Form 207

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Smart Business
Funding Services,
Inc. \$125,500.00 See SOFA 4
Attachment

Tern Services, Inc. \$150,443.00 See SOFA 4
attachment

See Attached SOFA
Part 2, Question 4

26d) Creditors

Georgia Banking Company

Commercial Finance Partners (FL)

Lawrence Financial

30) Payments, distributions, or withdrawals credited or given to insiders

Name and Address:

James A. Marchionni

Amount of money or description: \$1,150.00

Dates: - , - , -

Reason: Sales Commissions

Name and Address:

Mary Padesky

Amount of money or description: \$37,583.00

Dates: - , - , -

Reason: Sales Commissions

Name and Address:

Debtor Name

TSFG, LLC

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Continuation Sheet for Official Form 207

803 Division St #1422
Nashville, TN 37203

Amount of money or description: \$63,600.00

Dates: - , - , -

Reason: Housing

TSFG, LLC d/b/a The Skyfall Group
Ch. 11 Case No. 25-53596-JWC
SOFA PART 2, QUESTION 3 ATTACHMENT

Account	Date	Amount	Payee	Purpose
230034187	1/3/2025	\$ (2,261.18)	Ally	Loan Payment
230034187	1/3/2025	\$ (1,233.97)	Ally	Loan Payment
230034187	1/3/2025	\$ (3,677.60)	Ally	Loan Payment
230034187	3/3/2025	\$ (1,032.37)	Ally	Loan Payment
230034187	3/3/2025	\$ (1,133.97)	Ally	Loan Payment
230034187	3/3/2025	\$ (1,863.60)	Ally	Loan Payment
		\$ (11,202.69)		
230034187	1/3/2025	\$ (5,727.00)	Amex	Credit Card Payment
230034187	1/8/2025	\$ (15,932.00)	Amex	Credit Card Payment
230034187	2/3/2025	\$ (5,727.00)	Amex	Credit Card Payment
		\$ (27,386.00)		
230034187	1/3/2025	\$ (32,908.70)	Beacon Building	Supplier
230034187	2/10/2025	\$ (30,246.19)	Beacon Building	Supplier
		\$ (63,154.89)		
230034187	1/7/2025	\$ (4,996.43)	BerkleyNet	Workers Comp Premiums
230034187	2/21/2025	\$ (5,008.92)	BerkleyNet	Workers Comp Premiums
230034187	3/26/2025	\$ (5,015.17)	BerkleyNet	Workers Comp Premiums
		\$ (15,020.52)		
230034187	1/6/2025	\$ (5,284.05)	Crossroads @ The Gulch	Rent - TN
230034187	2/5/2025	\$ (5,297.94)	Crossroads @ The Gulch	Rent - TN
		\$ (10,581.99)		
230034187	1/3/2025	\$ (4,980.12)	Ford Motor Credit	Loan Payment
230034187	1/3/2025	\$ (5,478.66)	Ford Motor Credit	Loan Payment
230034187	1/3/2025	\$ (3,654.04)	Ford Motor Credit	Loan Payment
230034187	1/3/2025	\$ (5,493.06)	Ford Motor Credit	Loan Payment
230034187	2/27/2025	\$ (9,627.94)	Ford Motor Credit	Loan Payment
		\$ (29,233.82)		
230034187	1/3/2025	\$ (10,000.00)	Georgia Banking Company	Loan Payment
230034187	2/3/2025	\$ (10,000.00)	Georgia Banking Company	Loan Payment
230034187	3/7/2025	\$ (10,000.00)	Georgia Banking Company	Loan Payment
		\$ (30,000.00)		
230034187	1/6/2025	\$ (5,077.89)	IPFS	Insurance Premiums
230034187	2/19/2025	\$ (5,331.53)	IPFS	Insurance Premiums
230034187	3/25/2025	\$ (5,331.53)	IPFS	Insurance Premiums
		\$ (15,740.95)		

230034187	1/14/2025	\$ (73,350.47)	IRS	Taxes
230034187	1/30/2025	\$ (10.82)	IRS	Taxes
		\$ (73,361.29)		
230034187	1/10/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	1/17/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	1/24/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	1/31/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	2/7/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	2/14/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	2/21/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	2/28/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
230034187	3/7/2025	\$ (12,483.70)	PIRS Capital	MCA Loan
		\$ (112,353.30)		
230034187	1/3/2025	\$ (3,484.68)	State Automobile Ins	Insurance Premiums
230034187	2/4/2025	\$ (3,466.79)	State Automobile Ins	Insurance Premiums
230034187	3/4/2025	\$ (3,466.79)	State Automobile Ins	Insurance Premiums
		\$ (10,418.26)		
Total		\$ (398,453.71)		

TSFG, LLC

CH. 11 CASE NO. 25-53596

SOFA 4 ATTACHMENT - SCOTT OSMON

DATE	AMOUNT	PAYEE	PURPOSE
9/16/2024	(\$268.52)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/3/2024	(\$130.70)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/7/2024	(\$360.40)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/11/2024	(\$39.32)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/22/2024	(\$1,233.94)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/22/2024	(\$3,000.00)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/25/2024	(\$715.50)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/30/2024	(\$8,953.49)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
10/31/2024	(\$122.21)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
11/19/2024	(\$257.58)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
11/26/2024	(\$167.46)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
12/4/2024	(\$2,016.95)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
12/6/2024	(\$8,669.36)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
12/24/2024	(\$30,332.33)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
1/31/2025	(\$68.38)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCullough
8/16/2024	(\$120.73)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
10/22/2024	(\$2,331.24)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
11/26/2024	(\$30,563.82)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
12/23/2024	(\$188.09)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
1/3/2025	(\$32,908.70)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
2/10/2025	(\$30,246.19)	Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCullough
4/2/2024	(\$2,500.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
5/8/2024	(\$2,500.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
7/3/2024	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
8/2/2024	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
9/3/2024	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
10/3/2024	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
11/4/2024	(\$37,858.27)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
12/4/2024	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
1/3/2025	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
2/3/2025	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
3/7/2025	(\$10,000.00)	Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCullough
4/5/2024	(\$4,671.00)	LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCullough

8/6/2024	(\$7,455.51) PNC Bank	Personal guarantees by Scott Osmon and Laurence McCullough
4/9/2024	(\$983.11) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
6/11/2024	(\$983.11) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
7/15/2024	(\$983.11) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
8/26/2024	(\$1,966.22) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
9/23/2024	(\$983.11) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
11/18/2024	(\$1,966.22) ALLY FINANCIAL - MERCEDES SPRINTER	Personal guaranty by Scott Osmon
4/1/2024	(\$5,000.00) American Express	Personal guaranty by Scott Osmon
4/2/2024	(\$11,537.52) American Express	Personal guaranty by Scott Osmon
4/8/2024	(\$4,751.69) American Express	Personal guaranty by Scott Osmon
4/8/2024	(\$20,000.00) American Express	Personal guaranty by Scott Osmon
4/10/2024	(\$3,275.27) American Express	Personal guaranty by Scott Osmon
4/19/2024	(\$3,243.74) American Express	Personal guaranty by Scott Osmon
4/23/2024	(\$5,367.85) American Express	Personal guaranty by Scott Osmon
4/29/2024	(\$1,851.01) American Express	Personal guaranty by Scott Osmon
4/30/2024	(\$25,000.00) American Express	Personal guaranty by Scott Osmon
5/1/2024	(\$1,000.00) American Express	Personal guaranty by Scott Osmon
5/2/2024	(\$20,448.44) American Express	Personal guaranty by Scott Osmon
5/6/2024	(\$1,999.59) American Express	Personal guaranty by Scott Osmon
5/9/2024	(\$6,000.00) American Express	Personal guaranty by Scott Osmon
5/9/2024	(\$73,402.45) American Express	Personal guaranty by Scott Osmon
5/14/2024	(\$3,100.00) American Express	Personal guaranty by Scott Osmon
5/15/2024	(\$7,714.24) American Express	Personal guaranty by Scott Osmon
5/20/2024	(\$25,000.00) American Express	Personal guaranty by Scott Osmon
5/21/2024	(\$8,000.00) American Express	Personal guaranty by Scott Osmon
5/23/2024	(\$16,500.00) American Express	Personal guaranty by Scott Osmon
5/24/2024	(\$8,485.99) American Express	Personal guaranty by Scott Osmon
5/28/2024	(\$1,833.35) American Express	Personal guaranty by Scott Osmon
5/28/2024	(\$8,170.72) American Express	Personal guaranty by Scott Osmon
5/30/2024	(\$12,000.00) American Express	Personal guaranty by Scott Osmon
6/3/2024	(\$7,210.88) American Express	Personal guaranty by Scott Osmon
6/4/2024	(\$27,000.00) American Express	Personal guaranty by Scott Osmon
6/6/2024	(\$19,000.00) American Express	Personal guaranty by Scott Osmon
6/10/2024	(\$8,003.68) American Express	Personal guaranty by Scott Osmon
6/13/2024	(\$16,081.82) American Express	Personal guaranty by Scott Osmon
6/14/2024	(\$32,000.00) American Express	Personal guaranty by Scott Osmon
6/17/2024	(\$1,675.65) American Express	Personal guaranty by Scott Osmon
6/18/2024	(\$21,480.34) American Express	Personal guaranty by Scott Osmon

6/20/2024	(\$1,000.00)	American Express	Personal guaranty by Scott Osmon
6/24/2024	(\$20,000.00)	American Express	Personal guaranty by Scott Osmon
6/25/2024	(\$2,315.96)	American Express	Personal guaranty by Scott Osmon
6/26/2024	(\$1,000.00)	American Express	Personal guaranty by Scott Osmon
6/26/2024	(\$9,000.00)	American Express	Personal guaranty by Scott Osmon
6/27/2024	(\$8,892.67)	American Express	Personal guaranty by Scott Osmon
6/28/2024	(\$4,000.00)	American Express	Personal guaranty by Scott Osmon
6/28/2024	(\$9,000.00)	American Express	Personal guaranty by Scott Osmon
7/8/2024	(\$5,000.00)	American Express	Personal guaranty by Scott Osmon
7/8/2024	(\$15,000.00)	American Express	Personal guaranty by Scott Osmon
7/9/2024	(\$20,707.33)	American Express	Personal guaranty by Scott Osmon
7/15/2024	(\$18,000.00)	American Express	Personal guaranty by Scott Osmon
9/19/2024	(\$15,932.00)	American Express	Personal guaranty by Scott Osmon
9/19/2024	(\$5,727.00)	American Express	Personal guaranty by Scott Osmon
11/4/2024	(\$5,727.00)	American Express	Personal guaranty by Scott Osmon
11/8/2024	(\$15,932.00)	American Express	Personal guaranty by Scott Osmon
12/3/2024	(\$5,727.00)	American Express	Personal guaranty by Scott Osmon
12/9/2024	(\$15,932.00)	American Express	Personal guaranty by Scott Osmon
1/3/2025	(\$5,727.00)	American Express	Personal guaranty by Scott Osmon
1/8/2025	(\$15,932.00)	American Express	Personal guaranty by Scott Osmon
2/3/2025	(\$5,727.00)	American Express	Personal guaranty by Scott Osmon
6/11/2024	(\$1,670.64)	Bank of America - Tesla	Personal guaranty by Scott Osmon
7/16/2024	(\$3,341.28)	Bank of America - Tesla	Personal guaranty by Scott Osmon
8/29/2024	(\$3,441.28)	Bank of America - Tesla	Personal guaranty by Scott Osmon
9/30/2024	(\$1,670.64)	Bank of America - Tesla	Personal guaranty by Scott Osmon
11/18/2024	(\$3,341.28)	Bank of America - Tesla	Personal guaranty by Scott Osmon
1/6/2025	(\$3,341.28)	Bank of America - Tesla	Personal guaranty by Scott Osmon
4/9/2024	(\$1,777.02)	Ford Motor Credit	Personal guaranty by Scott Osmon
6/11/2024	(\$1,777.02)	Ford Motor Credit	Personal guaranty by Scott Osmon
7/15/2024	(\$1,827.02)	Ford Motor Credit	Personal guaranty by Scott Osmon
8/28/2024	(\$3,654.04)	Ford Motor Credit	Personal guaranty by Scott Osmon
9/23/2024	(\$1,827.02)	Ford Motor Credit	Personal guaranty by Scott Osmon
12/9/2024	(\$3,604.04)	Ford Motor Credit	Personal guaranty by Scott Osmon
1/3/2025	(\$3,654.04)	Ford Motor Credit	Personal guaranty by Scott Osmon
	(\$1,286,476.36)		

TSFG, LLC
CH. 11 CASE NO. 25-53596
SOFA 4 ATTACHMENT - LAURENCE MCCULLOUGH

DATE	AMOUNT	PAYEE	PURPOSE
4/9/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
5/2/2024	(\$1,183.97)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
5/24/2024	(\$1,863.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
6/11/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
8/26/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
9/9/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
10/11/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
11/18/2024	(\$1,813.80)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
1/3/2025	(\$2,261.18)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
1/3/2025	(\$3,677.60)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
3/3/2025	(\$1,863.60)	ALLY FINANCIAL - FORD BRONCO	Personal guaranty by Laurence McCullough
9/9/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
9/30/2024	(\$1,333.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
11/18/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
12/9/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
1/3/2025	(\$1,233.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
3/3/2025	(\$1,032.37)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
3/3/2025	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
4/8/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
6/11/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
7/15/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
8/26/2024	(\$1,133.97)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
9/30/2024	(\$1,963.80)	ALLY FINANCIAL - FORD F150	Personal guaranty by Laurence McCullough
4/8/2024	(\$2,440.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
4/9/2024	(\$2,714.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough
5/28/2024	(\$2,440.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
6/11/2024	(\$2,490.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
6/11/2024	(\$2,764.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough

7/15/2024	(\$2,440.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
7/15/2024	(\$5,478.66)	Ford Motor Credit	Personal guaranty by Laurence McCullough
8/28/2024	(\$2,490.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
8/28/2024	(\$2,714.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough
9/9/2024	(\$2,490.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
9/23/2024	(\$2,764.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough
9/30/2024	(\$2,440.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
10/11/2024	(\$2,764.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough
11/18/2024	(\$2,440.06)	Ford Motor Credit	Personal guaranty by Laurence McCullough
11/18/2024	(\$2,714.33)	Ford Motor Credit	Personal guaranty by Laurence McCullough
1/3/2025	(\$4,980.12)	Ford Motor Credit	Personal guaranty by Laurence McCullough
1/3/2025	(\$5,478.66)	Ford Motor Credit	Personal guaranty by Laurence McCullough
4/9/2024	(\$2,696.53)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
6/25/2024	(\$5,443.06)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
8/28/2024	(\$5,443.06)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
9/23/2024	(\$2,746.53)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
12/9/2024	(\$5,443.06)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
1/3/2025	(\$5,493.06)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
2/27/2025	(\$9,627.94)	Ford Credit - Lincoln Navigator	Personal guaranty by Laurence McCullough
9/16/2024	(\$268.52)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/3/2024	(\$130.70)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/7/2024	(\$360.40)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/11/2024	(\$39.32)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/22/2024	(\$1,233.94)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/22/2024	(\$3,000.00)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/25/2024	(\$715.50)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/30/2024	(\$8,953.49)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
10/31/2024	(\$122.21)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
11/19/2024	(\$257.58)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
11/26/2024	(\$167.46)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
12/4/2024	(\$2,016.95)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
12/6/2024	(\$8,669.36)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
12/24/2024	(\$30,332.33)	ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul

1/31/2025	(\$68.38) ABC Supply	Personal guarantees by Scott Osmon and Laurence McCul
8/16/2024	(\$120.73) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
10/22/2024	(\$2,331.24) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
11/26/2024	(\$30,563.82) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
12/23/2024	(\$188.09) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
1/3/2025	(\$32,908.70) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
2/10/2025	(\$30,246.19) Beacon Sales Acquisition	Personal guarantees by Scott Osmon and Laurence McCul
4/2/2024	(\$2,500.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
5/8/2024	(\$2,500.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
7/3/2024	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
8/2/2024	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
9/3/2024	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
10/3/2024	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
11/4/2024	(\$37,858.27) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
12/4/2024	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
1/3/2025	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
2/3/2025	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
3/7/2025	(\$10,000.00) Georgia Banking Company	Personal guarantees by Scott Osmon and Laurence McCul
4/5/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
4/12/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
4/19/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
4/26/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
5/3/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
5/10/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
5/17/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
5/24/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
5/31/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
6/7/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
6/14/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
6/21/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
6/28/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
7/5/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
7/15/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul

7/19/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
7/26/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
8/2/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
8/9/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
8/16/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
8/23/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
8/30/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
9/6/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
9/13/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
9/20/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
9/27/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
10/4/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
10/11/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
10/18/2024	(\$4,671.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
10/25/2024	(\$4,647.00) LG Funding LLC/LG Funding TSFG LLC ACH	Personal guarantees by Scott Osmon and Laurence McCul
4/5/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
4/15/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
4/22/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
4/26/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
5/3/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
5/10/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
5/20/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
5/28/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
6/3/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
6/7/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
6/17/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
6/24/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
7/1/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
7/8/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
7/15/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
7/22/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
7/29/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
8/5/2024	(\$2,521.15) OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul

8/12/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
8/19/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
8/26/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
9/3/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
9/9/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
9/16/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
9/23/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
9/30/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
10/7/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
10/15/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
10/21/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
10/28/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
11/4/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
11/12/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
11/18/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
11/25/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
12/2/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
12/9/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
12/16/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
12/23/2024	(\$2,521.15)	OnDeck Capital	Personal guarantees by Scott Osmon and Laurence McCul
1/10/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
1/17/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
1/24/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
1/31/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
2/7/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
2/14/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
2/21/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
2/28/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
3/7/2025	(\$12,483.70)	PIRS Capital LLC	Personal guarantees by Scott Osmon and Laurence McCul
8/6/2024	(\$7,455.51)	PNC Bank	Personal guarantees by Scott Osmon and Laurence McCul
	(\$756,577.65)		

TSFG, LLC
CH. 11 CASE NO. 25-53596
SOFA 4 ATTACHMENT - SBFS, INC. AND TERN SERVICES

DATE	AMOUNT	PAYEE	PURPOSE
8/9/2024	(\$20,500.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
8/12/2024	(\$20,500.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
8/14/2024	(\$20,500.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
8/19/2024	(\$20,000.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
8/21/2024	(\$24,000.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
8/22/2024	(\$20,000.00)	Smart Business Funding Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
11/26/2024	(\$100,443.00)	Tern Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
12/20/2024	(\$30,000.00)	Tern Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough
12/27/2024	(\$20,000.00)	Tern Services, Inc.	Loan Repayment - Company owned by relative of Laurence McCullough

Fill in this information to identify the case:

Debtor name	TSFG, LLC
United States Bankruptcy Court for the:	Northern District of Georgia
Case number (If known):	23-53596 (State)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 738,875.94

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 738,875.94

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 1,538,785.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+\$ 1,266,620.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 2,805,405.00

Fill in this information to identify the case:Debtor name TSFG, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 23-53596 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ <u>0.00</u>		
3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Georgia Banking Company 4187</u>	<u>Checking</u>	<u>4 1 8 7</u>	\$ <u>43,593.33</u>
3.2. <u>See continuation sheet</u>		— — — —	\$ <u>726.24</u>
4. Other cash equivalents (<i>Identify all</i>)			
4.1. _____			\$ _____
4.2. _____			\$ _____
5. Total of Part 1	\$ <u>44,319.57</u>		

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Description, including name of holder of deposit	Current value of debtor's interest
7.1. <u>Security deposit on Nashville lease</u>	\$ <u>600.00</u>
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 600.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	<u>224,939.64</u>	- <u>0.00</u>	= ➔	\$ <u>224,939.64</u>
	face amount	doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>47,216.73</u>	- <u>0.00</u>	= ➔	\$ <u>47,216.73</u>
	face amount	doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 272,156.37

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

_____ MM / DD / YYYY \$ _____ \$ _____

20. Work in progress

_____ MM / DD / YYYY \$ _____ \$ _____

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY \$ _____ \$ _____

22. Other inventory or supplies

Spare wood, trim metal, underlayment _____ MM / DD / YYYY \$ _____ \$ 300.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 300.00
\$ _____

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

_____ \$ _____ \$ _____

29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____ \$ _____ \$ _____

30. Farm machinery and equipment (Other than titled motor vehicles)

_____ \$ _____ \$ _____

31. Farm and fishing supplies, chemicals, and feed

_____ \$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ _____ \$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

\$ _____

\$ _____

40. Office fixtures

\$ _____

\$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

10 iPads used in the construction field

\$ _____

\$ 500.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____ \$ _____

\$ _____

42.2 _____ \$ _____

\$ _____

42.3 _____ \$ _____

. \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 500.00

44. Is a depreciation schedule available for any of the property listed in Part 7? No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2019 Tesla Model X	\$ 42,155.00		\$ 45,000.00
47.2 2022 Lincoln Navigator L	\$ 56,901.00		\$ 70,000.00
47.3 2022 Ford F250	\$ 45,347.00		\$ 60,000.00
47.4 See continuation sheet	\$ 258,541.00		\$ 246,000.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment
(excluding farm machinery and equipment)**

\$ _____	_____	\$ _____
----------	-------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 421,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 803 Division St #1422, Nashville, TN 37203	leasehold	\$ _____	0.00	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites theskyfallgroup.com	\$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties See continuation sheet	0.00 \$ _____	_____	Unknown \$ _____
63. Customer lists, mailing lists, or other compilations Customer List	\$ _____	_____	Unknown \$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill Previous company's debt paid by principals	147,324.74 \$ _____	_____	0.00 \$ _____
66. Total of Part 10.	0.00 \$ _____	_____	\$ _____

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)	0.00	-	0.00	= ➔	\$ 0.00
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year 2022	\$ Unknown
Possible refund due to amended return	Tax year _____	\$ _____
	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____
Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____
Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____
_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 44,319.57	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 600.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 272,156.37	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 300.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 500.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 421,000.00	
88. Real property. Copy line 56, Part 9. →	\$ 0.00	\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 738,875.94	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	738,875.94	\$ 738,875.94

Debtor 1

TSFG, LLC

First Name Middle Name

Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B**3) Checking, savings, money market, or financial brokerage accounts**

General description	Type of account	Last 4 digits of account number
PNC 7556	Checking	7556
Balance: 117.36		
Chase	Checking	5835
Balance: 608.88		

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

General description	Net book value	Valuation method	Current value
2022 Ford F250	49,999.00		70,000.00
2021 Ford Bronco	63,450.00		50,000.00
2019 Mercedes Sprinter	23,386.00		35,000.00
2022 Ford F150	78,009.00		41,000.00
2022 Ford F150	43,697.00		50,000.00

62) Licenses, franchises, and royalties

General description	Net book value	Valuation method	Current value
Georgia Business License			Unknown
Tennessee Business License			Unknown

TSFG LLC

CH. 11 CASE NO. 25-53596-JWC

A/R Aging Summary

As of March 31, 2025

SCHEDULE A/B, QUESTION 11 - ACCOUNTS RECEIVABLE

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
Appartments, Sid Crocker (3273)						\$0.00
2024-2131					-0.01	\$ -0.01
Total Apartments, Sid Crocker (3273)					-0.01	\$ -0.01
Branicki, Tom (163)						\$0.00
2022-1524				675.00		\$675.00
Total Branicki, Tom (163)					675.00	\$675.00
Brown, David & Shiela (3751)						\$0.00
2024-2470			7,312.92			\$7,312.92
Total Brown, David & Shiela (3751)			7,312.92			\$7,312.92
Busby, David (3482)						\$0.00
2024-2127					-0.09	\$ -0.09
Total Busby, David (3482)					-0.09	\$ -0.09
Carver, Hannah (3682)						\$0.00
2024-2242				950.00		\$950.00
Total Carver, Hannah (3682)				950.00		\$950.00
Church, Kairos (3986)						\$0.00
2025-2493	11,565.13					\$11,565.13
Total Church, Kairos (3986)	11,565.13					\$11,565.13
couch, Rob (2798)						\$0.00
2024-2428				12,931.21		\$12,931.21
Total couch, Rob (2798)				12,931.21		\$12,931.21
Crow, David and Lisa (3550)						\$0.00
2024-2227				999.00		\$999.00
Total Crow, David and Lisa (3550)				999.00		\$999.00
Dunfee, Leslie (4298)						\$0.00
2025-2490	6,617.02					\$6,617.02
Total Dunfee, Leslie (4298)	6,617.02					\$6,617.02
Farr, Terrell (4382)						\$0.00
2025-2503	11,810.00					\$11,810.00
Total Farr, Terrell (4382)	11,810.00					\$11,810.00
Faulkner, Kurt (4347)						\$0.00
2025-2505	23,016.54					\$23,016.54
Total Faulkner, Kurt (4347)	23,016.54					\$23,016.54
Flores, Lisa (3779)						\$0.00
2024-2296				700.00		\$700.00
Total Flores, Lisa (3779)				700.00		\$700.00
Fox, Matt (1138)						\$0.00
2021-1340					625.12	\$625.12
Total Fox, Matt (1138)					625.12	\$625.12
Grayer, Curt (2466)				0.00		\$0.00
Hardin, Sheena / Zach (3773)						\$0.00
2024-2387					2,670.11	\$2,670.11

TSFG LLC

A/R Aging Summary

As of March 31, 2025

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
Total Hardin, Sheena / Zach (3773)					2,670.11	\$2,670.11
Hawkins, Gladys (3016)						\$0.00
2023-1909					293.57	\$293.57
Total Hawkins, Gladys (3016)					293.57	\$293.57
Head, David (4236)						\$0.00
2025-2504	806.80					\$806.80
Total Head, David (4236)	806.80					\$806.80
Howard, Pat (3835)						\$0.00
2024-2345					3,906.24	\$3,906.24
Total Howard, Pat (3835)					3,906.24	\$3,906.24
Iduozee, Faith (4235)						\$0.00
2024-2464	7,040.00					\$7,040.00
Total Iduozee, Faith (4235)	7,040.00					\$7,040.00
Isbell, Matt (3299)						\$0.00
2024-1996				500.00		\$500.00
Total Isbell, Matt (3299)				500.00		\$500.00
Javoronok, Ward (2892)						\$0.00
2024-2192				215.00		\$215.00
Total Javoronok, Ward (2892)				215.00		\$215.00
Jenkins, Jay (3477)						\$0.00
2024-2207				-150.00		\$-150.00
Total Jenkins, Jay (3477)				-150.00		\$-150.00
Kagan, Jeff (2062)						\$0.00
2024-2334				12,896.64		\$12,896.64
Total Kagan, Jeff (2062)				12,896.64		\$12,896.64
Keel, Jim (3298)						\$0.00
2024-1995				250.00		\$250.00
Total Keel, Jim (3298)				250.00		\$250.00
Kohler, Belva (4318)						\$0.00
2025-2489	-10.00					\$-10.00
Total Kohler, Belva (4318)	-10.00					\$-10.00
Leach, Jacob (2476)						\$0.00
2024-2209				1,000.00		\$1,000.00
Total Leach, Jacob (2476)				1,000.00		\$1,000.00
Lyle, Anna (4239)						\$0.00
2025-2477	5,675.61					\$5,675.61
Total Lyle, Anna (4239)	5,675.61					\$5,675.61
Lyle, Kimberly (4310)						\$0.00
2025-2488	-60.00					\$-60.00
Total Lyle, Kimberly (4310)	-60.00					\$-60.00
Marcum, Rick (3767)						\$0.00
2024-2287					75.00	\$75.00

TSFG LLC

A/R Aging Summary

As of March 31, 2025

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
Total Marcum, Rick (3767)				75.00		\$75.00
McDonald, Hunter (4237)						\$0.00
2025-2485		20,081.74				\$20,081.74
Total McDonald, Hunter (4237)		20,081.74				\$20,081.74
McDonald, Jane (3363)						\$0.00
2024-2047			350.00			\$350.00
Total McDonald, Jane (3363)			350.00			\$350.00
Milton, Carly (3939)						\$0.00
2024-2416			5,879.95			\$5,879.95
Total Milton, Carly (3939)			5,879.95			\$5,879.95
O'Neal, Angela (3163)				200.00		\$0.00
2023-1939				200.00		\$200.00
Total O'Neal, Angela (3163)				200.00		\$200.00
Ogilvy, Patrick & Mellisa (4303)						\$0.00
2025-2494	2,780.10					\$2,780.10
Total Ogilvy, Patrick & Mellisa (4303)	2,780.10					\$2,780.10
Olliff, Janet (3240)						\$0.00
2024-2128			1,500.00			\$1,500.00
Total Olliff, Janet (3240)			1,500.00			\$1,500.00
Reed, Meg (4299)						\$0.00
2025-2491	5,959.93					\$5,959.93
Total Reed, Meg (4299)	5,959.93					\$5,959.93
Robinson, Alex (3618)						\$0.00
2024-2183			250.00			\$250.00
Total Robinson, Alex (3618)			250.00			\$250.00
Spaulding, Elaine (1355)				500.00		\$500.00
Steele, Kyle (4346)						\$0.00
2025-2495	20,302.61					\$20,302.61
Total Steele, Kyle (4346)	20,302.61					\$20,302.61
Stout, John David (3514)						\$0.00
2024-2166			-0.01			\$ -0.01
Total Stout, John David (3514)			-0.01			\$ -0.01
Utterback, Debbie (3713)						\$0.00
2025-2482	3,103.17					\$3,103.17
Total Utterback, Debbie (3713)	3,103.17					\$3,103.17
Utterback, Debbie (3714)						\$0.00
2025-2483	12,684.89					\$12,684.89
Total Utterback, Debbie (3714)	12,684.89					\$12,684.89
Wolf, Chris and Angela (4264)						\$0.00
2025-2473		17,467.05				\$17,467.05
Total Wolf, Chris and Angela (4264)		17,467.05				\$17,467.05
Wolke, Donna (4307)						\$0.00

TSFG LLC**A/R Aging Summary**

As of March 31, 2025

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
2025-2502	18,160.00					\$18,160.00
Total Wolke, Donna (4307)	18,160.00					\$18,160.00
Wood, Susan (4296)						\$0.00
2025-2496	25,042.19					\$25,042.19
Total Wood, Susan (4296)	25,042.19					\$25,042.19
xxxx	25,583.94					\$25,583.94
TOTAL	\$157,712.13	\$22,365.80	\$20,081.74	\$24,779.97	\$47,216.73	\$272,156.37

Fill in this information to identify the case:

Debtor name	TSFG, LLC
United States Bankruptcy Court for the:	Northern District of Georgia
Case number (If known):	23-53596

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Ally Financial Inc.

Describe debtor's property that is subject to a lien

2021 Ford Bronco

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

\$ 58,797.00 \$ 50,000.00

Creditor's mailing address

PO Box 380901

Minneapolis, MN 55438

Creditor's email address, if known

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

Ally Financial Inc.

Describe debtor's property that is subject to a lien

2022 Ford F150

\$ 47,307.00 \$ 41,000.00

Creditor's mailing address

PO Box 380901

Minneapolis, MN 55438

Creditor's email address, if known

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 1,538,785.00

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name
Ally Financial Inc.

Describe debtor's property that is subject to a lien

2019 Mercedes Sprinter

\$33,961.00 \$35,000.00

Creditor's mailing address

PO Box 380901
Minneapolis, MN 55438

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.4 Creditor's name
Bank of America

Describe debtor's property that is subject to a lien

2019 Tesla Model X

\$60,616.00 \$45,000.00

Creditor's mailing address

PO Box 17237
Wilmington, DE 19886

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name
CT Corporation System, as representative

Describe debtor's property that is subject to a lien

\$0.00 \$0.00

Creditor's mailing address

330 N. Brand Blvd., Ste. 700
Glendale, CA 91203

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made, UCC Financing State

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.6 Creditor's name
Financial Agent Services

Describe debtor's property that is subject to a lien

\$0.00 \$0.00

Creditor's mailing address

PO Box 2576
Springfield, IL 62708

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made, UCC Financing State

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.7 Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien	
Creditor's mailing address Bankruptcy Department PO Box 35911, Cleveland, OH 44135	2022 Ford F150	\$45,383.00 \$50,000.00
Creditor's email address, if known _____		
Date debt was incurred _____ Last 4 digits of account number _____	Describe the lien Agreement you made	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 40px; margin-top: 10px;"></div>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
 As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.8 Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien	
Creditor's mailing address Bankruptcy Department PO Box 35911, Cleveland, OH 44135	2022 Ford F250	\$63,426.00 \$70,000.00
Creditor's email address, if known _____		
Date debt was incurred _____ Last 4 digits of account number _____	Describe the lien Agreement you made	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 40px; margin-top: 10px;"></div>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
 As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.9 Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien	
Creditor's mailing address Bankruptcy Department PO Box 35911, Cleveland, OH 44135	2022 Ford F250	\$55,643.00 \$60,000.00
Creditor's email address, if known _____		
Date debt was incurred _____ Last 4 digits of account number _____	Describe the lien Agreement you made	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 40px; margin-top: 10px;"></div>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
 As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.10 Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien	
Creditor's mailing address Bankruptcy Department PO Box 35911, Cleveland, OH 44135	2022 Lincoln Navigator L	\$68,115.00 \$70,000.00
Creditor's email address, if known _____		
Date debt was incurred _____ Last 4 digits of account number _____	Describe the lien Agreement you made	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 40px; margin-top: 10px;"></div>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
 As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.11 Creditor's name
Georgia Banking Company

Describe debtor's property that is subject to a lien

Blanket Lien

\$241,000.00

\$0.00

Creditor's mailing address

1776 Peachtree Street NW
Ste. 300, Atlanta, GA 30309

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.12 Creditor's name
Oat Financial

Describe debtor's property that is subject to a lien

\$293,537.00

\$0.00

Creditor's mailing address

25 Kent Avenue
Ste. 401, Brooklyn, NY 11249

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made, MCA; UCC Financing

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.13 Creditor's name
PIRS

Describe debtor's property that is subject to a lien

\$571,000.00 \$0.00

Creditor's mailing address

1688 Meridian Avenue Ste 700
Miami Beach, FL 33139

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made, MCA loan

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.14 Creditor's name
Tern Services, Inc.

Describe debtor's property that is subject to a lien

\$0.00 \$0.00

Creditor's mailing address

4068 Keswick Drive, SE
Atlanta, GA 30339

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

UCC Financing Statement, Loan was paid in

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Debtor TSFG, LLC **Case number (if known)** 23-53596
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Document Page 52 of 66

Debtor	TSFG, LLC
United States Bankruptcy Court for the: Northern District of Georgia	
Case number (If known)	23-53596

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	Date or dates debt was incurred	Last 4 digits of account number	Amount of claim	
				As of the petition filing date, the claim is: Check all that apply.	\$ _____
3.1	AAA Metals P.O Box 1329 Hiram, GA 30141			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors	\$ 8,545.00
3.2	ABC Supply 1 ABC Parkway Beloit, WI 53511			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors	\$ 90,000.00
3.3	American Express PO Box 981535 El Paso, TX 79999			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 55,901.00
3.4	American Express PO Box 981535 El Paso, TX 79999		1008	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is the claim subject to offset?	\$ 127,449.00
3.5	Arthur Merrill 5825 Riverwood Drive Atlanta, GA 30328		1008	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is the claim subject to offset?	\$ 100,000.00
3.6	Beacon Sales Acquisition, Inc. Kevin Seltzer Seltzer & Seltzer, LC 130 S. Bemiston Ave., Ste. 303 Saint Louis, MO 63105			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced	\$ 291,000.00
				<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is the claim subject to offset?	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷ Nonpriority creditor's name and mailing address Extra Space Storage 2795 Cottonwood Parkway Suite 400 Salt Lake City, UT 84121	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Storage Space	\$ 0.00
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸ Nonpriority creditor's name and mailing address Laurence McCullough III 8865 Huntcliff Trace Atlanta, GA 30350	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced	\$ 50,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁹ Nonpriority creditor's name and mailing address Mid Atlantic Roofing Supply MARS Corporate Office 7687 Old Plank Road Stanley, NC 28164	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors	\$ 361,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰ Nonpriority creditor's name and mailing address PNC Bank PO Box 3429 Pittsburgh, PA 15230	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 7,725.00
Date or dates debt was incurred _____ Last 4 digits of account number 4860	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹ Nonpriority creditor's name and mailing address Smart Business Funding Services 1841 River Shoals Drive NE Conyers, GA 30012	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced	\$ 25,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹²	Nonpriority creditor's name and mailing address State Tax Incentives, LLC 6 Concourse Parkway NE Ste. 720 Atlanta, GA 30328	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced
		\$ 150,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
		\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
		\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
		\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Davidson County, TN Office of Metropolitan Trustee 700 President Ronald Reagan Way Ste. 220, Metro;politan Trustee Nashville, TN 37210	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: For Notice Purposes Only	_____
4.2. Georgia Department of Labor 148 Andrew Young Inter. Blvd Room 738 Atlanta, GA 30303-0000	Line _____ <input checked="" type="checkbox"/> Not listed. Explain For Notice Purposes Only	_____
4.3. Georgia Department of Revenue Bankruptcy 2595 Century Parkway NE, Suite 339 Atlanta, GA 30345	Line _____ <input checked="" type="checkbox"/> Not listed. Explain For Notice Purposes Only	_____
4.4. Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain For Notice Purposes Only	_____
4.5. Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37242	Line _____ <input checked="" type="checkbox"/> Not listed. Explain For Notice Purposes Only	_____
4.6.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.7.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.8.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.9.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.10.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.11.	Line _____ <input type="checkbox"/> Not listed. Explain	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a.	Total claims from Part 1	5a. \$ <u>0.00</u>
5b.	Total claims from Part 2	5b. + \$ <u>1,266,620.00</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,266,620.00</u>

Fill in this information to identify the case:

Debtor name	TSFG, LLC
United States Bankruptcy Court for the:	Northern District of Georgia
Case number (If known):	23-53596
Chapter	11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	2 months		Nashville lease - Security Properties Security Properties
2.2	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name TSFG, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 23-53596 Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.1 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	Beacon Sales Acquisition,	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Beacon Sales Acquisition,	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Bank of America	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Laurence McCullough	8865 Huntcliff Trace Atlanta, GA 30350	Georgia Banking Compan	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Georgia Banking Compan	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Ford Motor Credit	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.7 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Ford Motor Credit	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	Ford Motor Credit	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	ABC Supply	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Scott Osmon	803 Division St #1422 Nashville, TN 37203	ABC Supply	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	Ford Motor Credit	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	Ally Financial Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	Mid Atlantic Roofing Supply	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Mid Atlantic Roofing Supply	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Scott Osmon	803 Division St #1422 Nashville, TN 37203	Ally Financial Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Laurence McCullough III	8865 Huntcliff Trace Atlanta, GA 30350	PIRS	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Scott Osmon	803 Division St #1422 Nashville, TN 37203	PIRS	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Scott Osmon	803 Division St #1422 Nashville, TN 37203	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Scott Osmon	803 Division St #1422 Nashville, TN 37203	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court

IN RE:

TSFG, LLC

Case No. 23-53596
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Scott Osmon 803 Division St #1422, Nashville, TN 37203	50	Managing member
Laurence McCullough III 8865 Huntcliff Trace, Atlanta, GA 30350	50	Managing member

Fill in this information to identify the case and this filing:

Debtor Name	TSFG, LLC
United States Bankruptcy Court for the:	Northern District of Georgia
Case number (If known):	23-53596

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2025
MM / DD / YYYY

 /s/ Scott Osmon

Signature of individual signing on behalf of debtor

Scott Osmon

Printed name

Member

Position or relationship to debtor

United States Bankruptcy Court

Northern District of Georgia

In re TSFG, LLC

Case No. 23-53596

Debtor

Chapter ¹¹

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

- Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due. \$

RETAINER

For legal services, I have agreed to accept a retainer of \$ 35,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ 595.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

- The source of the compensation paid to me was:

Debtor Other (specify)

- The source of compensation to be paid to me is:

Debtor Other (specify)

- I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

- In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

- A. prepare and file on behalf of the client all petitions, schedules, statements, plans, and other documents or pleadings;
- B. attend and represent the client at all meetings of creditors, hearings, trials, conferences, and other proceedings, whether in or out of court;
- C. provide legal advice to the client as to the rights, duties, and powers of the client as a debtor in possession in a chapter 11 case, and as to other matters arising in or related to the chapter 11 case; and
- D. otherwise assist, advise, and represent the client on matters related to the chapter 11 case as requested by the client.

Attorney: Standard Hourly Rate:

William A. Rountree \$595.00

Will B. Geer \$595.00

Michael Bargar \$535.00

Hal Leitman \$425.00

David S. Klein \$495.00

Alexandra Dishun \$425.00

Elizabeth Childers \$425.00

Ceci Christy \$425.00

Caitlyn Powers \$375.00

Shawn Eisenberg \$300.00

William Matthews \$425.00

Paralegals: Standard Hourly Rate:

Dorothy Sideris \$225.00

Elizabeth Miller \$290.00

Megan Winokur \$175.00

Catherine Smith \$150.00

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/18/2025

/s/ William Rountree, 616503

Date

Signature of Attorney

Rountree, Leitman, Klein & Geer, LLC

Name of law firm
2987 Clairmont Road
Suite 350
Atlanta, GA 30329